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GOLDEN RESOURCES DEVELOPMENT INTERNATIONAL LIMITED
金源米業國際有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 677)

ANNOUNCEMENT

The Board wishes to announce that there will be a delay in the effective date of the Supplemental Deed and further announcement will be made by the Company once the effective date has been ascertained.

Reference is made to the announcement of the Company dated 12 September 2008 (the “Announcement”) relating to, among other things, the effective date of the Supplemental Deed. Capitalized terms used herein shall have the same meanings as defined in the Announcement unless the context otherwise requires.

As stated in the Announcement, the effective date of the Supplemental Deed is expected to be on or around 18 September 2008. The Board wishes to announce that since the only condition to which the Supplemental Deed is subject remains unfulfilled pending the provision of certain information by the Company as requested by the relevant regulatory authorities, there will be a delay in the effective date of the Supplemental Deed.

Further announcement will be made by the Company once the effective date has been ascertained.

By Order of the Board of Directors of
**Golden Resources Development
International Limited**
Alvin LAM Kwing Wai
Chairman

Hong Kong, 18 September 2008

As at the date of this announcement, the executive directors of the Company are Mr. Alvin LAM Kwing Wai (Chairman and Managing Director), Madam Rosita YUEN LAM Kit Woo, Mr. Laurent LAM Kwing Chee and Mr. TSANG Siu Hung and the independent non-executive directors of the Company are Mr. John WONG Yik Chung, Mr. Leo CHAN Fai Yue and Mr. Richard LAU Siu Sun.