



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer GOLDEN RESOURCES DEVELOPMENT INTERNATIONAL LIMITED  
 Date Submitted 3 January 2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                     |                        |                               |   |
|-------------------------------------|------------------------|-------------------------------|---|
| (1) Stock code :                    | <u>677</u>             | Description :                 | <u>GOLDEN RESOURCES DEVELOPMENT INTERNATIONAL LIMITED</u> |
|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency)              |
| Balance at close of preceding month | <u>3,000,000,000</u>   | <u>HK\$0.10</u>               | <u>HK\$300,000,000</u>                                    |
| Increase/(decrease)                 | <u>Nil</u>             | <u>Nil</u>                    | <u>Nil</u>  |
| Balance at close of the month       | <u>3,000,000,000</u>   | <u>HK\$0.10</u>               | <u>HK\$300,000,000</u>                                    |
| (2) Stock code :                    | <u>N/A</u>             | Description :                 | <u>N/A</u>  |
|                                     | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency)              |
| Balance at close of preceding month | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>  |
| Increase/(decrease)                 | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>  |
| Balance at close of the month       | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>  |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :                        | <u>N/A</u>                  | Description :                          | <u>N/A</u>   |
|                                     | No. of preference<br>shares | Par value<br>( <i>State currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                  | <u>N/A</u>                             | <u>N/A</u>   |
| Increase/(decrease)                 | <u>N/A</u>                  | <u>N/A</u>                             | <u>N/A</u>   |
| Balance at close of the month       | <u>N/A</u>                  | <u>N/A</u>                             | <u>N/A</u>   |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                        | Description :                          | <u>N/A</u>   |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                        | <u>N/A</u>                             | <u>N/A</u>   |
| Increase/(decrease)                 | <u>N/A</u>                        | <u>N/A</u>                             | <u>N/A</u>   |
| Balance at close of the month       | <u>N/A</u>                        | <u>N/A</u>                             | <u>N/A</u>   |

Total authorised share capital at the end of the month (*State currency*) :

HK\$300,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 1,695,406,458          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | 2,000,000              | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 1,697,406,458          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable                                 | Movement during the month |           |           |             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|-------------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed      |  |   |
| 1. Share Option Scheme adopted at AGM on 26/08/2008<br>Granted on 13/10/2011<br>Exercise price: HK\$0.41<br>Ordinary shares<br>(Note 1)  | Nil                       | 1,000,000 | Nil       | Nil         | 1,000,000  | 5,500,000   |
| 2. Share Option Scheme adopted at AGM on 26/08/2008<br>Granted on 21/12/2011<br>Exercise price: HK\$0.376<br>Ordinary shares<br>(Note 1) | Nil                       | 1,000,000 | Nil       | Nil         | 1,000,000  | 1,000,000   |
| 3. N/A<br><br><br>( / / )<br>shares<br>(Note 1)  | N/A                       | N/A       | N/A       | N/A         | N/A  | N/A   |
| Total A. (Ordinary shares)   |                           |           |           |             | 2,000,000  |   |
| (Preference shares)  |                           |           |           |             | N/A  |   |
| (Other class)  |                           |           |           |             | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)  |                           |           |           | HK\$786,000 |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) |  |  |  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|--|--|--|--|--|
| Currency of nominal value                                |  |  |  |  | Nominal value at close of the month  |  |
| Nominal value at close of preceding month                |  |  |  |  | Exercised during the month   |  |
| 1. N/A   |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  | N/A  | N/A  |
| ( / / )  |  |  |  |  |  |  |
| Stock code (if listed)                                   |  |  |  |  | N/A  |  |
| Class of shares issuable ( <i>Note 1</i> )               |  |  |  |  | N/A  |  |
| Subscription price                                       |  |  |  |  | N/A  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)           |  |  |  |  | ( / / )  |  |
| 2. N/A   |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  | N/A  | N/A  |
| ( / / )  |  |  |  |  |  |  |
| Stock code (if listed)                                   |  |  |  |  | N/A  |  |
| Class of shares issuable ( <i>Note 1</i> )               |  |  |  |  | N/A  |  |
| Subscription price                                       |  |  |  |  | N/A  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)           |  |  |  |  | ( / / )  |  |
| 3. N/A   |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  | N/A  | N/A  |
| ( / / )  |  |  |  |  |  |  |
| Stock code (if listed)                                   |  |  |  |  | N/A  |  |
| Class of shares issuable ( <i>Note 1</i> )               |  |  |  |  | N/A  |  |
| Subscription price                                       |  |  |  |  | N/A  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)           |  |  |  |  | ( / / )  |  |
| 4. N/A   |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  | N/A  | N/A  |
| ( / / )  |  |  |  |  |  |  |
| Stock code (if listed)                                   |  |  |  |  | N/A  |  |
| Class of shares issuable ( <i>Note 1</i> )               |  |  |  |  | N/A  |  |
| Subscription price                                       |  |  |  |  | N/A  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)           |  |  |  |  | ( / / )  |  |
| Total B.   |  |  |  |  | (Ordinary shares)  | N/A  |
|  |  |  |  |  | (Preference shares)  | N/A  |
|  |  |  |  |  | (Other class)  | N/A  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

|  |                                      |  |                                  |                                    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description                                | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month |  |  |
| 1. N/A   |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  | N/A                                  | N/A                                      | N/A                              | N/A                                | N/A  | N/A  |
| Stock code (if listed)                               | N/A                                  |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )        | N/A                                  |  |                                  |                                    |  |  |
| Subscription price                                   | N/A                                  |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |  |                                  |                                    |  |  |
| 2. N/A   |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  | N/A                                  | N/A                                      | N/A                              | N/A                                | N/A  | N/A  |
| Stock code (if listed)                               | N/A                                  |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )        | N/A                                  |  |                                  |                                    |  |  |
| Subscription price                                   | N/A                                  |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |  |                                  |                                    |  |  |
| 3. N/A   |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  | N/A                                  | N/A                                      | N/A                              | N/A                                | N/A  | N/A  |
| Stock code (if listed)                               | N/A                                  |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )        | N/A                                  |  |                                  |                                    |  |  |
| Subscription price                                   | N/A                                  |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |  |                                  |                                    |  |  |
| 4. N/A   |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  |                                      |  |                                  |                                    |  |  |
|  | N/A                                  | N/A                                      | N/A                              | N/A                                | N/A  | N/A  |
| Stock code (if listed)                               | N/A                                  |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )        | N/A                                  |  |                                  |                                    |  |  |
| Subscription price                                   | N/A                                  |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                              |  |                                  |                                    |  |  |
| Total C. (Ordinary shares)                           |                                      |  |                                  |                                    | N/A  |  |
| (Preference shares)                                  |                                      |  |                                  |                                    | N/A  |  |
| (Other class)  |                                      |  |                                  |                                    | N/A  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares ( <i>Note 1</i> )  | N/A  | N/A   |
| 2. N/A  |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares ( <i>Note 1</i> )  | N/A  | N/A   |
| 3. N/A  |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares ( <i>Note 1</i> )  | N/A  | N/A   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                           |     |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------|-----|---|--|---|
| 1. Rights issue | At price : State currency | N/A | Class of shares issuable (Note 1)       | N/A  |   |
|                 |                           |     | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                           |     | EGM approval date: (dd/mm/yyyy)         | ( / / )  | N/A   |
|                 |                           |     |   |  | N/A   |
| 2. Open offer   | At price : State currency | N/A | Class of shares issuable (Note 1)       | N/A  |   |
|                 |                           |     | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                           |     | EGM approval date: (dd/mm/yyyy)         | ( / / )  | N/A   |
|                 |                           |     |   |  | N/A   |
| 3. Placing      | At price : State currency | N/A | Class of shares issuable (Note 1)       | N/A  |   |
|                 |                           |     | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                           |     | EGM approval date: (dd/mm/yyyy)         | ( / / )  | N/A   |
|                 |                           |     |   |  | N/A   |
| 4. Bonus issue  |                           |     | Class of shares issuable (Note 1)       | N/A  |   |
|                 |                           |     | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |                           |     | EGM approval date: (dd/mm/yyyy)         | ( / / )  | N/A   |
|                 |                           |     |   |  | N/A   |

| Type of Issue |                      |                           |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency | <div> <div> <div></div> <div>N/A</div> </div> <div> <div>Class of shares issuable<br/>(Note 1)</div> <div>N/A</div> </div> </div> <div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>( / / )</div> </div> <div> <div>EGM approval date:<br/>(dd/mm/yyyy)</div> <div>( / / )</div> </div> | N/A  | N/A   |
| 6.            | Repurchase of shares |                           | <div> <div>Class of shares repurchased (Note 1)</div> <div>N/A</div> </div> <div> <div>Cancellation date :<br/>(dd/mm/yyyy)</div> <div>( / / )</div> </div> <div> <div>EGM approval date:<br/>(dd/mm/yyyy)</div> <div>( / / )</div> </div>  | N/A  | N/A   |
| 7.            | Redemption of shares |                           | <div> <div>Class of shares redeemed (Note 1)</div> <div>N/A</div> </div> <div> <div>Redemption date :<br/>(dd/mm/yyyy)</div> <div>( / / )</div> </div> <div> <div>EGM approval date:<br/>(dd/mm/yyyy)</div> <div>( / / )</div> </div>   | N/A  | N/A   |
| 8.            | Consideration issue  | At price : State currency | <div> <div>Class of shares issuable<br/>(Note 1)</div> <div>N/A</div> </div> <div> <div>Issue and allotment date : (dd/mm/yyyy)</div> <div>( / / )</div> </div> <div> <div>EGM approval date:<br/>(dd/mm/yyyy)</div> <div>( / / )</div> </div>  | N/A  | N/A   |



|                            |                           |            |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------|------------|---|--|---|
| Type of Issue              |                           |            |   |  |   |
| 9. Capital reorganisation  |                           |            | Class of shares issuable (Note 1)       | <u>N/A</u>   |   |
|                            |                           |            | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                            |                           |            | EGM approval date: (dd/mm/yyyy)         | ( / / )  | <u>N/A</u> <u>N/A</u>   |
| 10. Other (Please specify) | At price : State currency | <u>N/A</u> | Class of shares issuable (Note 1)       | <u>N/A</u>   |   |
|                            |                           |            | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                            |                           |            | EGM approval date: (dd/mm/yyyy)         | ( / / )  | <u>N/A</u> <u>N/A</u>   |
| Total E.                   |                           |            |   | (Ordinary shares)  | <u>N/A</u>  |
|                            |                           |            |   | (Preference shares)  | <u>N/A</u>  |
|                            |                           |            |   | (Other class)  | <u>N/A</u>  |

|  |     |                  |
|--|-----|------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <u>2,000,000</u> |
|  | (2) | <u>N/A</u>       |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <u>N/A</u>       |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <u>N/A</u>       |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |                  |

Remarks (if any):

---

---

---

---

---

---

---

---

---

---

Submitted by: LEUNG Chi Keung

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

---

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*