

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended $(dd/mm/yyyy)$	30/11/2011		
To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer GOLDI	EN RESOURCES DE	EVELOPMENT INT	ERNATIONAL LIMITE
Date Submitted 1 <sup>st</sup> Dece	ember, 2011		
I. Movements in Authorised Share Cap	vital		
1. Ordinary Shares			
(1) Stock code : 677 Descr		EN RESOURCES DEV NATIONAL LIMITED	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	3,000,000,000	0.10	300,000,000
Increase/(decrease)	Nil	Nil _	Nil
Balance at close of the month	3,000,000,000	0.10	300,000,000
(2) Stock code : N/A Descr	iption: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Sh	nares			F0:	r Main Board and GE	
Stock code:	N/A	Descripti	ion: N/A			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		month _	N/A	N/A	N/A	
Increase/(decrea	use)	_	N/A	N/A _	N/A	
Balance at close	of the month	<u> </u>	N/A	N/A	N/A	
3. Other Classes	of Shares					
Stock code:	N/A	Descripti	ion: N/A			
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		month _	N/A	N/A	N/A	
Increase/(decrea	ise)	_	N/A	N/A	N/A	
Balance at close	of the month	L	N/A	N/A	N/A	

300,000,000

Total authorised share capital at the end of the month (HK\$):

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of	= .=	27/1		
preceding month	1,617,675,689	N/A	N/A	N/A
Increase/ (decrease)				
during the month	Nil	N/A	N/A	N/A
Balance at close of the				
month	1,617,675,689	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

		ssuer)					
				No. of new shares of	No. of new shares of		
					issuer which may be		
					issued pursuant thereto		
I	Movement duri	ing the month		thereto	as at close of the month		
				-			
Granted	Exercised	Cancelled	Lapsed				
Nil	Nil	Nil	Nil	Nil	11,000,000		
N/A	N/A	N/A	N/A	N/A	N/A		
	· <u></u>						
N/A	N/A	N/A	N/A	N/A	N/A		
	Tota			Nil			
		(Preferer	nce shares)	N/A			
Total funds raised during the month from exercise of				N/A			
			Nil				
	Nil N/A N/A	Nil Nil  N/A N/A  N/A N/A  Tota	Nil Nil Nil  N/A N/A N/A  N/A N/A  Total A. (Ordina (Preferer (O	Nil Nil Nil Nil Nil  N/A N/A N/A N/A N/A  Total A. (Ordinary shares) (Preference shares) (Other class) is the month from exercise of	Nil   Nil   Nil   Nil   Nil   Nil   Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )	N/A	N/A		N/A	IN/A	IN/A
Stock code (if listed)	N/A	Λ	_			
Class of shares	NT/A		<del>-</del> "			
issuable ( <i>Note 1</i> ) Subscription price	N/A N/A		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
2. N/A	_					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )			1071		11/11	
Stock code (if listed)	N/A	Λ	_			
Class of shares issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A		<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3. N/A	(		_			
	_					
	N/A	N/A	<u>N/A</u>	N/A	N/A	N/A
Stock code (if listed)	N/A	Α	_			
Class of shares issuable ( <i>Note 1</i> )	N/A	1				
Subscription price	N/A		_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A			_			
	-				27/1	27/1
( / / )	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A	Λ	_			
issuable (Note 1)	N/A	Λ.				
Subscription price	N/A		<del>-</del>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		Tot	al B. (Ordi	nary shares)	N/A	
			(Prefere	ence shares)	N/A	<u>-</u>
			(	Other class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. 2% Convertible Notes due on 4th March, 2014 issued on 04/03/2009 Nil 18,000,000 Nil HK\$ 18,000,000 69,230,769 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.26 per share EGM approval date (if applicable) (dd/mm/yyyy)) N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A N/A N/A N/AN/A N/A Stock code (if listed) N/A Class of shares N/A issuable (Note 1) Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A  ( / / )  shares (Note 1)	N/A	N/A
2.	N/A		
	shares (Note 1)	N/A	N/A
3.	N/A		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A N/A	
	(Other Class)	11/11	

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price : State currency N/A	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

For Main Board and GEM listed issuers

Class of shares		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend							
Class of shares   N/A				N/A			
Class of shares   N/A	5.			( / /	)		
Class of shares				( / /	)		
Cancellation date :						N/A	N/A
6. Repurchase of shares    Cancellation date : ( / / ) (dd/mm/yyyy)				N/A			
Class of shares			_				
Class of shares   N/A	6.			( / /	)		
Class of shares N/A redeemed (Note 1)  7. Redemption of shares (//) (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)  N/A  Class of shares (//) (dd/mm/yyyy)  N/A  Class of shares issuable N/A (Note 1)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)				( / /	)	N/A	N/A
7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable N/A (Note 1)  8. Consideration issue At price: State currency N/A (State currency)  EGM approval date: ( / / ) (Note 1)  Issue and allotment ( / / ) (Add/mm/yyyy)  EGM approval date: ( / / ) (Add/mm/yyyy)							
7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable N/A (Note 1)  8. Consideration issue At price: State currency N/A Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				N/A			
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable N/A (Note 1)  8. Consideration issue At price: State currency N/A Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)  N/A  Class of shares issuable N/A (Note 1)  8. Consideration issue At price: State currency N/A Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )	7.			( / /	)		
Class of shares issuable N/A (Note 1)  8. Consideration issue At price: State Currency N/A Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )				( / /	)	27/4	27/4
8. Consideration issue At price: State currency N/A Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )						N/A	N/A
8. Consideration issue At price: State currency N/A Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )							
date: (dd/mm/yyyy)  EGM approval date: ( / / )				N/A			
(dd/mm/yyyyy)	8.			( / /	)		
				( / /	)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
		Class of shares issuable N/A (Note 1)	_			
9.	Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)			
			)	N/A	N/A	
		Class of shares issuable N/A (Note 1)	_			
10.	Other (Please specify) At price: State currency N/A	Issue and allotment ( / / date : (dd/mm/yyyy)	)			
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A	
		Total E. (Ordinary sh (Preference sh (Other o	nares)	N/A		
Te	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	)	Nil	
			(2)		N/A	
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):			N/A	
To	otal increase / (decrease) in other classes of shares du	aring the month (i.e. Total of A to E):		·	N/A	
(T	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks (if any):
Submitted by: <u>LEUNG Chi Keung</u>
Title: Company Secretary  (Director Secretary or other duly outhorized officer)
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.